

MORNING IDEA

Monday, May 4, 2026



IHSG	6,957
Change (%)	-2.03%
Net Foreign	-1.49 T
Support	6900
Resistance	7100

Sectoral	Last	Change %
IDX:IDXBASIC	2,142.1	-2.90%
IDX:IDXCYCLIC	1,062.5	-1.84%
IDX:IDXENERGY	3,755.4	-1.08%
IDX:IDXFİNANCE	1,358.4	-1.73%
IDX:IDXHEALTH	1,719.0	-1.15%
IDX:IDXNONCYC	726.2	-2.19%
IDX:IDXINDUST	2,061.3	-2.95%
IDX:IDXINFRA	2,018.2	-2.93%
IDX:IDXPROPERT	919.5	-2.19%
IDX:IDXTCHNO	7,716.8	-0.93%
IDX:IDXTRANS	2,196.0	-0.80%

Commodities	Last	Change %
Crude Oil		
Brent Crude Oil		
Gold		
Copper		

Indeks	Close	Change %
Dow Jones Industrial Average	49,499	-0.31%
S&P 500	7,230	0.29%
NASDAQ Composite	25,114	0.89%
FTSE 100	10,364	-0.14%
DAX PERFORMANCE-INDEX	24,292	1.41%
IHSG	6,957	-2.03%
HANG SENG INDEX	26,138	1.40%
Nikkei 225	59,513	0.38%

Indikator	Tingkat
GDP Growth Rate	0.86 percent
GDP Annual Growth Rate	5.39 percent
Unemployment Rate	4.85 percent
Inflation Rate	3.48 percent
Inflation Rate MoM	0.41 percent
Interest Rate	4.75 percent
Balance of Trade	1280 USD Million
Current Account	-2542 USD Million
Current Account to GDP	-0.1 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.92 percent of GDP
Business Confidence	10.11 points
Manufacturing PMI	50.1 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pendapatan Tertekan, Laba PTBA Justru Mengganda 104,81 Persen!
- Penjualan CLEO Meningkat 15,8 Persen Q1-2026, Tiga Pabrik Baru Dikebu
- LABA Terus Jualan Saham KRYA, Nilainya Tembus Rp6,63M di April 2026
- Pendapatan BUMI Tembus USD417 Juta Q1-2026, Laba Lompat 35,16 Persen!
- Folago Global Nusantara (IRX) Berhasil Cetak Laba Bersih di Q1 2026

NEWS MARKET

Pekan Penentu Pasar: Inflasi RI, Data AS, dan Risiko Energi Global

Pasar masih berada dalam fase ketidaktetapan tinggi, di mana inflasi belum sepenuhnya turun sementara pertumbuhan mulai menunjukkan tanda melambat. Kombinasi ini membuat arah pasar sangat sensitif terhadap data pekan ini, terutama inflasi dan tenaga kerja AS, serta perkembangan harga energi global.

1. Pasar Menunggu Arah Inflasi dan Kekuatan Ekonomi Global

- * Pekan ini dipenuhi rilis data penting dari inflasi domestik, neraca dagang, hingga tenaga kerja AS.
- * Arah aset berisiko sangat bergantung pada apakah inflasi mulai mereda dan ekonomi global tetap kuat di tengah suku bunga tinggi.
- * Harga energi tinggi dan gangguan supply chain membuat investor masih cenderung "wait & see".

2. Perang & Selat Hormuz Masih Ganggu Rantai Pasok

- * AS meluncurkan "Project Freedom" untuk mengevakuasi kapal yang terjebak di Selat Hormuz.
- * Operasi ini tidak bertujuan membuka jalur sepenuhnya, hanya membantu kapal keluar dengan aman.
- * Sekitar 20% pasokan minyak dunia terdampak, sehingga tekanan harga energi tetap tinggi.
- * Ketidaktetapan tetap besar karena belum jelas respons Iran dan kapan jalur kembali normal.

3. Inflasi RI Berpotensi Naik, Didorong BBM & Pangan

- * Inflasi April diperkirakan "0,43% mtdm dan 2,72% yoy", dengan inflasi inti "2,40% yoy".
- * Pendorong utama berasal dari kenaikan harga BBM non-subsidi dan harga pangan.
- * Pelemahan rupiah juga mendorong inflasi impor.
- * Kenaikan BBM yang signifikan (hingga 50%+) menjadi faktor penting tekanan harga bulan ini.

4. Surplus Dagang Menyempit, Risiko Eksternal Meningkat

- * Surplus Februari turun ke "US\$1,28 miliar", jauh dari tahun lalu.
- * Impor tumbuh lebih cepat dari ekspor, menekan kekuatan neraca eksternal.
- * Jika tren ini berlanjut, persepsi terhadap stabilitas eksternal Indonesia bisa melemah.

5. PMI Manufaktur RI Melemah

- * PMI Maret di "50,1", terendah dalam 8 bulan.
- * Masih ekspansi, namun terjadi penurunan produksi dan pesanan baru.
- * Menjadi sinyal awal perlambatan aktivitas sektor riil.

6. Cadangan Devisa Berpotensi Tertekan

Sources : CNBC Indonesia, Trading economic, kontan.co.id.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
INCO	6,850	Buy on Weakness	6,975	7,175	6,625	, entry level: 6650-6850
BRPT	1,835	Buy on Weakness	1,870	1,925	1,775	, entry level: 1780-1835
PGAS	1,940	Speculative Buy	1,975	2,030	1,880	, entry level: 1885-1940
ADRO	2,520	Hold	2,570	2,640	2,440	
BUMI	240	Hold	244	252	232	

NET FOREIGN BUY / SELL



Monday, May 4, 2026

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	2,520	3.3%	107.82 B	2				45	ADRO	2,520	55%	1,625	2,700	-7%
2 BRPT	1,835	-5.9%	78.20 B	1				27	BRPT	1,835	148%	740	4,530	-59%
3 BBNI	3,720	-2.1%	57.25 B	11				37	BBNI	3,720	6%	3,510	4,730	-21%
4 ASII	5,975	-1.2%	38.71 B	1				18	ASII	5,975	36%	4,400	7,475	-20%
5 INDF	6,750	-1.5%	38.31 B	1				16	INDF	6,750	14%	5,900	8,825	-24%
6 BUMI	240	4.4%	34.02 B	1				37	BUMI	240	133%	103	484	-50%
7 INCO	6,850	0.4%	33.61 B	10				38	INCO	6,850	178%	2,460	7,900	-13%
8 INKP	9,750	0.8%	27.06 B	4				-31	INKP	9,750	89%	5,150	12,750	-24%
9 TLKM	2,810	-2.1%	26.25 B	1				1	TLKM	2,810	11%	2,530	3,990	-30%
10 UNTR	29,050	-4.5%	22.88 B	2				17	UNTR	29,050	39%	20,900	32,825	-12%
11 EMAS	8,925	-5.8%	22.17 B	14				-19	EMAS	8,925	188%	3,100	10,175	-12%
12 MINA	338	4.3%	19.05 B	1				21	MINA	338	436%	63	725	-53%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBCA	5,850	-2.1%	(690.95 B)	8				-39	BBCA	5,850	1%	5,800	9,800	-40%
2 BBRI	2,990	-2.6%	(598.28 B)	12				-36	BBRI	2,990	0%	2,980	4,450	-33%
3 BMRI	4,390	-0.9%	(191.88 B)	12				-45	BMRI	4,390	9%	4,010	5,575	-21%
4 ANTM	3,740	-3.6%	(190.09 B)	4				-25	ANTM	3,740	67%	2,240	4,970	-25%
5 GOTO	54	-1.8%	(119.71 B)	1				3	GOTO	54	8%	50	87	-38%
6 CUAN	1,200	-7.7%	(55.06 B)	4				-22	CUAN	1,200	68%	715	2,890	-58%
7 MBMA	675	-2.2%	(52.03 B)	4				-16	MBMA	675	124%	302	945	-29%
8 BRMS	805	-1.8%	(37.38 B)	1				-21	BRMS	805	126%	356	1,385	-42%
9 DEWA	496	-0.8%	(33.83 B)	4				-28	DEWA	496	273%	133	865	-43%
10 CMRY	4,240	-8.2%	(25.52 B)	3				15	CMRY	4,240	0%	4,240	6,450 BMRI	
11 MDKA	3,230	-5.0%	(22.31 B)	1				-27	MDKA	3,230	97%	1,640	3,960	-18%
12 PWON	316	-3.7%	(20.91 B)	7				-41	PWON	316	1%	314	440	-28%

KETERANGAN

- Net Buy Asing BERUNTUN** : Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka **BELI** selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN** : Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL** selama beberapa hari berturut-turut
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low** : **% Kenaikan harga** saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : **% Penurunan harga** saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Monday, May 4, 2026

CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BNBR	214	-2.7%				6	BNBR	214	756%	25	264	-19%
2 BBNI	3,720	-2.1%				37	BBNI	3,720	6%	3,510	4,730	-21%
3 ADRO	2,520	3.3%				45	ADRO	2,520	55%	1,625	2,700	-7%
4 AADI	11,600	2.7%				4	AADI	11,600	74%	6,650	11,800	-2%
5 KOTA	149	4.2%				16	KOTA	149	1763%	8	172	-13%
6 INCO	6,850	0.4%				38	INCO	6,850	178%	2,460	7,900	-13%
7 TPIA	5,300	0.0%				2	TPIA	5,300	36%	3,910	10,675	-50%
8 UNTR	29,050	-4.5%				17	UNTR	29,050	39%	20,900	32,825	-12%
9 PADI	108	-1.8%				6	PADI	108	248%	31	224	-52%
10 MDIA	130	-4.4%				5	MDIA	130	584%	19	162	-20%
11 INDY	3,650	-1.9%				20	INDY	3,650	192%	1,250	4,370	-16%
12 ITMG	26,650	1.7%				51	ITMG	26,650	28%	20,900	30,700	-13%
13 ARCI	1,550	-1.3%				3	ARCI	1,550	373%	328	2,120	-27%
14 MINA	338	4.3%				21	MINA	338	436%	63	725	-53%
15 INDF	6,750	-1.5%				16	INDF	6,750	14%	5,900	8,825	-24%
16 PGAS	1,940	1.0%				22	PGAS	1,940	27%	1,530	2,520	-23%
17 BDMN	4,240	-0.2%				22	BDMN	4,240	84%	2,310	4,800	-12%
18 ARKO	9,650	-12.1%				2	ARKO	9,650	1204%	740	13,000	-26%
19 BAPA	238	0.0%				28	BAPA	238	376%	50	250	-5%
20 TAPG	2,100	0.5%				15	TAPG	2,100	143%	865	2,300	-9%
21 SSIA	1,785	4.7%				23	SSIA	1,785	130%	775	3,160	-44%
22 HRTA	2,740	-0.7%				2	HRTA	2,740	398%	550	3,440	-20%
23 RMKE	3,220	-0.9%				24	RMKE	3,220	544%	500	9,500	-66%
24 FORE	935	-1.1%				13	FORE	935	166%	352	1,050	-11%
25 EMTK	825	1.2%				40	EMTK	825	78%	464	1,700	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir
- %52W Low** : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Monday, May 4, 2026

Daily Support & Resistance						Price Performance							
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	328	340	358	380	388	ACES	-2.72%	-12.7%	3%	348	▼	610	-41%
ADMR	1,700	1,740	1,850	1,930	1,985	ADMR	-0.54%	18.6%	110%	880	▼	2,700	-20%
ADRO	2,330	2,370	2,520	2,590	2,660	ADRO	3.28%	39.2%	55%	1,625	▼	2,320	-7%
AKRA	1,485	1,505	1,580	1,615	1,650	AKRA	1.94%	25.4%	48%	1,065	▼	1,580	0%
AMMN	4,700	4,850	5,100	5,400	5,525	AMMN	-1.92%	-20.6%	13%	4,510	▼	9,225	-45%
AMRT	1,250	1,280	1,320	1,380	1,400	AMRT	-2.94%	-33.2%	1%	1,305	▼	2,640	-50%
ANTM	3,280	3,440	3,740	4,060	4,210	ANTM	-3.61%	18.7%	67%	2,240	▼	4,970	-25%
ARTO	1,110	1,200	1,305	1,480	1,530	ARTO	-8.42%	-33.9%	2%	1,280	▼	2,440	-47%
ASII	5,825	5,900	5,975	6,100	6,125	ASII	-1.24%	-10.8%	36%	4,400	▼	7,475	-20%
BBCA	5,600	5,700	5,850	6,050	6,125	BBCA	-2.09%	-27.6%	1%	5,800	▼	9,800	-40%
BBNI	3,610	3,660	3,720	3,820	3,850	BBNI	-2.11%	-14.9%	6%	3,510	▼	4,730	-21%
BBRI	2,880	2,930	2,990	3,090	3,120	BBRI	-2.61%	-18.3%	0%	2,980	▼	4,450	-33%
BBTN	1,255	1,295	1,355	1,435	1,465	BBTN	-3.90%	15.3%	31%	1,035	▼	1,505	-10%
BMRI	4,270	4,320	4,390	4,480	4,510	BMRI	-0.90%	-13.9%	9%	4,010	▼	5,575	-21%
BRIS	1,680	1,705	1,775	1,825	1,860	BRIS	-0.84%	-20.4%	2%	1,735	▼	3,030	-41%
BRPT	1,650	1,735	1,835	2,000	2,050	BRPT	-5.90%	-43.9%	148%	740	▼	4,530	-59%
CPIN	3,750	3,860	4,010	4,220	4,290	CPIN	-2.43%	-11.1%	18%	3,390	▼	5,375	-25%
CTRA	640	665	690	735	745	CTRA	-4.17%	-16.9%	4%	665	▼	1,110	-38%
ESSA	715	780	870	1,000	1,045	ESSA	-8.90%	43.8%	66%	525	▼	995	-13%
EXCL	2,800	2,860	2,940	3,060	3,100	EXCL	-2.00%	-21.6%	39%	2,120	▼	4,550	-35%
GOTO	48	50	54	58	60	GOTO	-1.82%	-15.6%	8%	50	▼	87	-38%
ICBP	6,550	6,600	6,775	6,850	6,925	ICBP	0.74%	-17.4%	2%	6,650	▼	11,600	-42%
INCO	6,425	6,575	6,850	7,125	7,250	INCO	0.37%	32.4%	178%	2,460	▼	7,900	-13%
INDF	6,450	6,600	6,750	7,050	7,125	INDF	-1.46%	-0.4%	14%	5,900	▼	8,825	-24%
INKP	9,125	9,350	9,750	10,200	10,400	INKP	0.78%	14.7%	89%	5,150	▼	12,750	-24%
ISAT	1,900	1,930	1,995	2,050	2,080	ISAT	0.50%	-14.0%	24%	1,615	▼	2,600	-23%
ITMG	24,950	25,300	26,650	27,350	28,025	ITMG	1.72%	21.8%	28%	20,900	▼	30,700	-13%
JPFA	2,260	2,330	2,480	2,610	2,680	JPFA	1.64%	-5.3%	75%	1,415	▼	2,970	-16%
JSMR	2,700	2,820	2,960	3,200	3,270	JSMR	-5.73%	-13.2%	0%	2,950	▼	4,320	-31%
KLBF	820	840	865	900	910	KLBF	-1.14%	-28.2%	1%	860	▼	1,600	-46%
MAPA	560	580	610	650	665	MAPA	-3.17%	-9.0%	20%	510	▼	910	-33%
MAPI	1,095	1,155	1,215	1,335	1,365	MAPI	-5.81%	4.3%	22%	1,000	▼	1,495	-19%
MBMA	595	615	675	715	745	MBMA	-2.17%	18.4%	124%	302	▼	945	-29%
MDKA	2,810	2,980	3,230	3,560	3,680	MDKA	-5.00%	41.7%	97%	1,640	▼	3,960	-18%
MEDC	1,625	1,680	1,750	1,860	1,895	MEDC	-2.78%	30.1%	72%	1,015	▼	2,000	-13%
PGAS	1,790	1,820	1,940	2,000	2,060	PGAS	1.04%	1.6%	27%	1,530	▼	2,520	-23%
PGEO	930	955	980	1,025	1,035	PGEO	0.97%	-12.9%	8%	905	▼	1,855	-47%
PTBA	2,750	2,800	2,870	2,960	2,990	PTBA	-1.37%	24.2%	32%	2,170	▼	3,220	-11%
SIDO	470	484	500	525	535	SIDO	-2.91%	-7.4%	4%	480	▼	600	-17%
SMGR	1,850	1,925	2,000	2,140	2,180	SMGR	-4.31%	-24.2%	0%	2,000	▼	3,260	-39%
SMRA	284	294	310	330	338	SMRA	-3.73%	-18.8%	3%	302	▼	488	-36%
TLKM	2,730	2,770	2,810	2,890	2,910	TLKM	-2.09%	-19.3%	11%	2,530	▼	3,990	-30%
TOWR	456	464	476	492	498	TOWR	-0.42%	-18.6%	7%	444	▼	700	-32%
UNTR	26,900	27,700	29,050	30,650	31,325	UNTR	-4.52%	-1.5%	39%	20,900	▼	32,825	-12%
UNVR	1,420	1,475	1,535	1,645	1,675	UNVR	-2.54%	-41.0%	18%	1,305	▼	2,840	-46%

LQ45 PRICE PERFORMANCE



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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	870	-8.90%	17			43.80%		870	66%	525	▼	995	-13%
MDKA	3,230	-5.00%				41.67%		3,230	97%	1,640	▼	3,960	-18%
ADRO	2,520	3.28%	10			39.23%		2,520	55%	1,625	▼	2,700	-7%
INCO	6,850	0.37%	43			32.37%		6,850	178%	2,460	▼	7,900	-13%
MEDC	1,750	-2.78%	25			30.11%		1,750	72%	1,015	▼	2,000	-13%
AKRA	1,580	1.94%	12			25.40%		1,580	48%	1,065	▼	1,580	0%
PTBA	2,870	-1.37%	10			24.24%		2,870	32%	2,170	▼	3,220	-11%
ITMG	26,650	1.72%	9			21.83%		26,650	28%	20,900	▼	30,700	-13%
ANTM	3,740	-3.61%	11			18.73%		3,740	67%	2,240	▼	4,970	-25%
ADMR	1,850	-0.54%	16			18.59%		1,850	110%	880	▼	2,320	-20%
MBMA	675	-2.17%	144			-18.24%		675	124%	302	▼	945	-29%
BBTN	1,355	-3.90%	5			15.32%		1,355	31%	1,035	▼	1,505	-10%
INKP	9,750	0.78%	7			14.71%		9,750	89%	5,150	▼	12,750	-24%
MAPI	1,215	-5.81%	8			4.29%		1,215	22%	1,000	▼	1,495	-19%
PGAS	1,940	1.04%	11			1.57%		1,940	27%	1,530	▼	2,520	-23%
INDF	6,750	-1.46%	5			-0.37%		6,750	14%	5,900	▼	8,825	-24%
UNTR	29,050	-4.52%	9			-1.53%		29,050	39%	20,900	▼	32,825	-12%
JPFA	2,480	1.64%	7			-5.34%		2,480	75%	1,415	▼	2,970	-16%
SIDO	500	-2.91%	13			-7.41%		500	4%	480	▼	600	-17%
MAPA	610	-3.17%	9			-8.96%		610	20%	510	▼	910	-33%
ASII	5,975	-1.24%	8			-10.82%		5,975	36%	4,400	▼	7,475	-20%
CPIN	4,010	-2.43%	10			-11.09%		4,010	18%	3,390	▼	5,375	-25%
ACES	358	-2.72%	9			-12.68%		358	3%	348	▼	610	-41%
PGEO	980	0.97%	16			-12.89%		980	8%	905	▼	1,855	-47%
JSMR	2,960	-5.73%	6			-13.20%		2,960	0%	2,950	▼	4,320	-31%
BMRI	4,390	-0.90%	7			-13.92%		4,390	9%	4,010	▼	5,575	-21%
ISAT	1,995	0.50%	11			-14.01%		1,995	24%	1,615	▼	2,600	-23%
BBNI	3,720	-2.11%	7			-14.87%		3,720	6%	3,510	▼	4,730	-21%
GOTO	54	-1.82%				-15.63%		54	8%	50	▼	87	-38%
CTRA	690	-4.17%	5			-16.87%		690	4%	665	▼	1,110	-38%
ICBP	6,775	0.74%	9			-17.38%		6,775	2%	6,650	▼	11,600	-42%
BBRI	2,990	-2.61%	8			-18.31%		2,990	0%	2,980	▼	4,450	-33%
TOWR	476	-0.42%	7			-18.63%		476	7%	444	▼	700	-32%
SMRA	310	-3.73%	7			-18.85%		310	3%	302	▼	488	-36%
TLKM	2,810	-2.09%	13			-19.25%		2,810	11%	2,530	▼	3,990	-30%
BRIS	1,775	-0.84%	11			-20.40%		1,775	2%	1,735	▼	3,030	-41%
AMMN	5,100	-1.92%	39			-20.62%		5,100	13%	4,510	▼	9,225	-45%
EXCL	2,940	-2.00%				-21.60%		2,940	39%	2,120	▼	4,550	-35%
SMGR	2,000	-4.31%	59			-24.24%		2,000	0%	2,000	▼	3,260	-39%
BBCA	5,850	-2.09%	12			-27.55%		5,850	1%	5,800	▼	9,800	-40%
KLBF	865	-1.14%	11			-28.22%		865	1%	860	▼	1,600	-46%
AMRT	1,320	-2.94%	16			-33.16%		1,320	1%	1,305	▼	2,640	-50%
ARTO	1,305	-8.42%	61			-33.92%		1,305	2%	1,280	▼	2,440	-47%
UNVR	1,535	-2.54%	7			-40.96%		1,535	18%	1,305	▼	2,840	-46%
BRPT	1,835	-5.90%	20			-43.88%		1,835	148%	740	▼	4,530	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun; 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

Monday, May 4, 2026

LQ 45 Performance

Top Gainer

ADRO 2,520 (3.2%)
AKRA 1,580 (1.9%)
ITMG 26,650 (1.7%)
JPFA 2,480 (1.6%)
PGAS 1,940 (1%)

Top Loser

ESSA 870 (-8.9%)
ARTO 1,305 (-8.4%)
BRPT 1,835 (-5.8%)
MAPI 1,215 (-5.8%)
JSMR 2,960 (-5.7%)

Top Volume

GOTO 54 (92.6 Mn Lot)
BBRI 2,990 (3.8 Mn Lot)
BBCA 5,850 (3 Mn Lot)
ESSA 870 (2.9 Mn Lot)
MBMA 675 (2.2 Mn Lot)

Top Value

BBCA 5,850 (1780.7 IDR Bn)
BBRI 2,990 (1150.7 IDR Bn)
BMRI 4,390 (823 IDR Bn)
ANTM 3,740 (789.5 IDR Bn)
GOTO 54 (508.1 IDR Bn)

Top Frekuensi

BBRI 2,990 (93k x)
BBCA 5,850 (71k x)
ANTM 3,740 (56k x)
BMRI 4,390 (30k x)
BRPT 1,835 (26k x)

All Stock Performance

Top Gainer

SDMU 126 (28.5%)
HERO 474 (24.7%)
ADHI 212 (16.4%)
INDS 440 (15.7%)
SONA 2,580 (15.6%)

Top Loser

BOBA 274 (-14.9%)
KONI 2,530 (-14.5%)
MAIN 855 (-14.5%)
LUCK 112 (-13.1%)
BLUE 3,360 (-12.9%)

Top Volume

GOTO 54 (92.6 Mn Lot)
BUMI 240 (43.6 Mn Lot)
KOTA 149 (36.6 Mn Lot)
TOOL 100 (16.5 Mn Lot)
ESIP 174 (14.6 Mn Lot)
#REF!

Top Value

BBCA 5,850 (1780.7 IDR Bn)
BBRI 2,990 (1150.7 IDR Bn)
BUMI 240 (1024.2 IDR Bn)
BMRI 4,390 (823 IDR Bn)
ANTM 3,740 (789.5 IDR Bn)

Top Frekuensi

KOTA 149 (156k x)
ESIP 174 (102k x)
BBRI 2,990 (93k x)
TOOL 100 (87k x)
BBCA 5,850 (71k x)

MSCI PRICE PERFORMANCE



Monday, May 4, 2026

MSCI Standard Index periode November 2025

CODE	PRICE	Daily (%)	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 BBCA	5,850	-2.09%	BBCA	5,850	-27.55%	BBCA	5,850	1%	5,800	9,800	-40%
2 BBRI	2,990	-2.61%	BBRI	2,990	-18.31%	BBRI	2,990	0%	2,980	4,450	-33%
3 BMRI	4,390	-0.90%	BMRI	4,390	-13.92%	BMRI	4,390	9%	4,010	5,575	-21%
4 TLKM	2,810	-2.09%	TLKM	2,810	-19.25%	TLKM	2,810	11%	2,530	3,990	-30%
5 ASII	5,975	-1.24%	ASII	5,975	-10.82%	ASII	5,975	36%	4,400	7,475	-20%
6 DSSA	1,615	-6.10%	DSSA	1,615	-60.02%	DSSA	1,615	6%	1,530	4,720	-66%
7 AMMN	5,100	-1.92%	AMMN	5,100	-20.62%	AMMN	5,100	13%	4,510	9,225	-45%
8 BRPT	1,835	-5.90%	BRPT	1,835	-43.88%	BRPT	1,835	148%	740	4,530	-59%
9 TPIA	5,300	0.00%	TPIA	5,300	-24.29%	TPIA	5,300	36%	3,910	10,675	-50%
10 BBNI	3,720	-2.11%	BBNI	3,720	-14.87%	BBNI	3,720	6%	3,510	4,730	-21%
11 GOTO	54	-1.82%	GOTO	54	-15.63%	GOTO	54	8%	50	87	-38%
12 CUAN	1,200	-7.69%	CUAN	1,200	-48.72%	CUAN	1,200	68%	715	2,890	-58%
13 AMRT	1,320	-2.94%	AMRT	1,320	-33.16%	AMRT	1,320	1%	1,305	2,640	-50%
14 CPIN	4,010	-2.43%	CPIN	4,010	-11.09%	CPIN	4,010	18%	3,390	5,375	-25%
15 INDF	6,750	-1.46%	INDF	6,750	-0.37%	INDF	6,750	14%	5,900	8,825	-24%
16 UNTR	29,050	-4.52%	UNTR	29,050	-1.53%	UNTR	29,050	39%	20,900	32,825	-12%
17 BREN	4,460	-5.71%	BREN	4,460	-54.02%	BREN	4,460	8%	4,140	10,725	-58%
18 BRMS	805	-1.83%	BRMS	805	-26.82%	BRMS	805	126%	356	1,385	-42%

MSCI Small Cap Index periode November 2025

CODE	PRICE	Daily (%)	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	3,740	-3.61%	ANTM	3,740	18.73%	ANTM	3,740	67%	2,240	4,970	-25%
2 MDKA	3,230	-5.00%	MDKA	3,230	41.67%	MDKA	3,230	97%	1,640	3,960	-18%
3 PTRO	5,050	-5.61%	PTRO	5,050	-53.78%	PTRO	5,050	101%	2,510	13,000	-61%
4 FILM	2,380	8.18%	FILM	2,380	-83.59%	FILM	2,380	72%	1,380	14,750	-84%
5 INKP	9,750	0.78%	INKP	9,750	14.71%	INKP	9,750	89%	5,150	12,750	-24%
6 ADRO	2,520	3.28%	ADRO	2,520	39.23%	ADRO	2,520	55%	1,625	2,700	-7%
7 PGAS	1,940	1.04%	PGAS	1,940	1.57%	PGAS	1,940	27%	1,530	2,520	-23%
8 AADI	11,600	2.65%	AADI	11,600	66.31%	AADI	11,600	74%	6,650	11,800	-2%
9 BUMI	240	4.35%	BUMI	240	-34.43%	BUMI	240	133%	103	484	-50%
10 DSNB	1,755	-5.14%	DSNB	1,755	13.96%	DSNB	1,755	145%	715	2,050	-14%
11 ENRG	1,700	-1.16%	ENRG	1,700	6.25%	ENRG	1,700	804%	188	2,420	-30%
12 KLBK	865	-1.14%	KLBK	865	-28.22%	KLBK	865	1%	860	1,600	-46%
13 MSIN	800	-3.61%	MSIN	800	90.48%	MSIN	800	180%	286	1,450	-45%
14 RAJA	4,140	-2.82%	RAJA	4,140	-32.13%	RAJA	4,140	100%	2,070	8,475	-51%
15 WIFI	2,350	-0.84%	WIFI	2,350	-27.69%	WIFI	2,350	24%	1,895	4,420	-47%
16 TINS	3,580	-1.38%	TINS	3,580	15.11%	TINS	3,580	265%	980	4,720	-24%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

CORPORATE ACTION



Monday, May 4, 2026

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Apr UMA (TOOL)
30 Apr UMA (KOTA)
30 Apr UMA (SDMU)
29 Apr UMA (MSIE)
29 Apr UMA (HBAT)
27 Apr UMA (EPAC)
27 Apr UMA (SMMT)
27 Apr UMA (APIC)
27 Apr UMA (BSML)
24 Apr UMA (PKPK)

SUSPEND / UNSUSPEND

29 Apr **Penghentian Sementara (BAPA)**
29 Apr **Pembukaan Kembali (BOBA)**
28 Apr **Penghentian Sementara (BOBA)**
28 Apr **Pembukaan Kembali (EURO)**
28 Apr **Pembukaan Kembali (KING)**
27 Apr **Penghentian Sementara (KING)**
27 Apr **Pembukaan Kembali (CTTH)**
24 Apr **Penghentian Sementara (CTTH)**
23 Apr **Penghentian Sementara (BAIK)**
23 Apr **Penghentian Sementara (WBSA)**

PAPAN PEMANTAUAN KHUSUS (FCA)

POLL ,masuk FCA 04 Mei 2026

MKNT ,masuk FCA 04 Mei 2026

DUTI ,masuk FCA 30 Apr 2026

IFSH ,masuk FCA 30 Apr 2026

JECC ,masuk FCA 30 Apr 2026

AKKU ,masuk FCA 30 Apr 2026

BABY ,masuk FCA 30 Apr 2026

CSAP ,masuk FCA 30 Apr 2026

TECH ,masuk FCA 30 Apr 2026

PTDU ,masuk FCA 30 Apr 2026

*Data pengumuman diambil terakhir pada hari :

Senin, 04 May 2026 pukul 08:29:33

AO- Disc On

AKSI KORPORASI

04 MAY 2026!

.
* Cash Dividend [Ex] → ULTJ, KDSI, XCID, DKFT, MINE, BELL, CINT
* Cash Dividend [Cum] → ASII, PRDA, BTPN, HEAL, GOOD, TRIS
* Right Issue [Ex] → ELPI
* Public Expose [Public Expose] → NICL
* RUPS [Jam 14:00:00] → ACST, NICL

.

05 MAY 2026!

.
* Cash Dividend [Ex] → ASII, PRDA, BTPN, HEAL, GOOD, TRIS
* Cash Dividend [Cum] → GMTD
* Public Expose [Public Expose] → CTTH, BOBA, ISAT, NETV
* RUPS [Jam 14:00:00] → ISAT, NETV, RAAM, IKPM, BRIS

.

06 MAY 2026!

* Cash Dividend [Ex] → GMTD
* **Cash Dividend [Cum] → AKRA, ASJT, AMAG**
* RUPS [Jam 10:00:00] → TOTL, SHIP, BJTM

.

07 MAY 2026!

.
* **Cash Dividend [Cum] → EAST, BJBR, LIFE, SKLT**
* Cash Dividend [Ex] → AKRA, ASJT, AMAG
* Public Expose [Public Expose] → BAYU, KUAS, ARCI, UNIQ, CARS
* RUPS [Jam 14:00:00] → KUAS, NINE, EAST, BAYU, CASS, RATU, LTLA, ATIC, MARK, ARTO, ARCI, ADHI, BMSR

.

08 MAY 2026!

.
* Cash Dividend [Ex] → EAST, BJBR, LIFE, SKLT
* Cash Dividend [Cum] → SMSM, BMRI, ZYRH, JPFA
* Waran Bonus [Maturity] → DKHH-W
* Public Expose [Public Expose] → PBID, MSIE, BRNA, PANR, PDES, PSSI, ISAP, WEHA
* **RUPS [Jam 10:00:00] → PDES, MSIE, POWR, CSIS, ISAP, PSSI, LPKR, PANR, LPCK, CDIA, WEHA, WSKT, PBID, SMGR, BRNA**

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday May 4 2026							
11:00 AM	ID	Balance of Trade	MAR		\$1.28B		\$ 4.2B
11:00 AM	ID	Inflation Rate YoY	APR		3.48%		3.00%
9:00 PM	US	Factory Orders MoM	MAR		0%	0.40%	0.50%
11:50 PM	US	Fed Williams Speech					
Tuesday May 05 2026							
11:00 AM	ID	GDP Growth Rate YoY	Q1		5.39%	5.30%	5.60%
7:30 PM	US	Balance of Trade	MAR		\$-57.3B	\$-59.0B	\$-61.4B
7:30 PM	US	Exports	MAR		\$314.8B		\$319.1B
7:30 PM	US	Imports	MAR		\$372.1B		\$380.5B
9:00 PM	US	ISM Services PMI	APR		54	53.8	53.7
9:00 PM	US	JOLTs Job Openings	MAR		6.882M	6.87M	6.9M
9:00 PM	US	Fed Bowman Speech					
9:00 PM	US	New Home Sales	FEB		0.587M		0.61M
9:00 PM	US	New Home Sales	MAR			0.668M	0.64M
9:00 PM	US	New Home Sales MoM	MAR				4.90%
9:00 PM	US	New Home Sales MoM	FEB		-17.60%		3.90%
11:30 PM	US	Fed Barr Speech					
Wednesday May 06 2026							
3:30 AM	US	API Crude Oil Stock Change	MAY/01		-1.79M		
8:45 AM	CN	RatingDog Services PMI	APR		52.1	52	52.5
6:00 PM	US	MBA 30-Year Mortgage Rate	MAY/01		6.37%		
7:15 PM	US	ADP Employment Change	APR		62K	79.0K	70.0K
8:30 PM	US	Fed Musalem Speech					
9:30 PM	US	EIA Crude Oil Stocks Change	MAY/01		-6.233M		
9:30 PM	US	EIA Gasoline Stocks Change	MAY/01		-6.075M		
Thursday May 07 2026							
12:00 AM	US	Fed Goolsbee Speech					
12:30 AM	US	Fed Hammack Speech					
7:30 PM	US	Initial Jobless Claims	MAY/02		189K	199K	205.0K
7:30 PM	US	Nonfarm Productivity QoQ Prel	Q1		1.80%		2.00%
7:30 PM	US	Unit Labour Costs QoQ Prel	Q1		4.40%		3.00%
Friday May 08 2026							
1:05 AM	US	Fed Hammack Speech					
2:30 AM	US	Fed Williams Speech					
4:45 PM	US	Fed Cook Speech					
7:30 PM	US	Non Farm Payrolls	APR		178K	73K	95.0K
7:30 PM	US	Unemployment Rate	APR		4.30%	4.30%	4.30%
7:30 PM	US	Average Hourly Earnings MoM	APR		0.20%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY	APR		3.50%		3.60%
7:30 PM	US	Participation Rate	APR		61.90%		61.70%
9:00 PM	US	Michigan Consumer Sentiment Prel	MAY		49.8	49.5	50

DISCLAIMER



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